

# FRESNO ESTATE PLANNING COUNCIL

2018-2019

## TUESDAY, SEPTEMBER 25, 2018

Mixer | Elbow Room | 731 West San Jose Avenue, Fresno, California 93704

Sponsored by: New York Life

## WEDNESDAY, NOVEMBER 7, 2018

Ft. Washington Country Club | 10272 N. Millbrook Avenue, Fresno California 93730

**Ellen McKissock, J.D. – Hopkins & Carley**



Ellen McKissock is a trial lawyer and Chair of Hopkins & Carley's Trust & Estate Litigation Practice. With more than 30 years' experience, Ellen has litigated hundreds of cases covering every aspect of trust and estate litigation, including: financial elder abuse, invalidating marriages, will and trust contests, dissolution of partnerships, recovery of trust assets, removal of trustees, and complex accountings and conservatorships. Ellen is currently a Fellow with the American College of Trusts & Estates Counsel (ACTEC). She sits on the Trusts & Estates Section Executive Committee of the State Bar (TexCom) and is Editor in Chief of the *Quarterly*.

## WEDNESDAY, JANUARY 9, 2019

Ft. Washington Country Club | 10272 N. Millbrook Avenue, Fresno California 93730

**Justin T. Miller, J.D. & Thomas N. Tillery, CFP, AEP, CLU, ChFC, CRP, LUTCF**



As a national wealth strategist at BNY Mellon, Justin Miller works collaboratively with other advisors to provide comprehensive wealth planning advice to clients and their families. He also is an adjunct professor at Golden Gate University School of Law, a Fellow of The American College of Trust and Estate Counsel (ACTEC), and a sought-after speaker on tax, estate planning and family governance topics for major conferences throughout the country. In addition, Justin has published numerous articles, and he is frequently quoted as an industry expert in the media.

## THURSDAY, FEBRUARY 7, 2019

Ft. Washington Country Club | 10272 N. Millbrook Avenue, Fresno California 93730

**Marc A. Doss – Wells Fargo Wealth Management**



Marc A. Doss is the regional chief investment officer and a managing director for Wells Fargo Private Bank in California and Nevada. He leads a team of investment professionals who deliver comprehensive, custom, diversified portfolio management for clients of The Private Bank. In his role, Marc serves as the investment thought leader in the region by providing insight and interpretation of the economy and financial markets at client events and through written commentary. He serves on the Wealth Investment Policy and Fiduciary Oversight Committees.

## FRIDAY, MAY 10, 2019

LeRoy Snyder, Jr. Memorial Golf Tournament & Annual Retreat | Sanger, California

Join us on Friday, May 10, 2019, for the FEPC annual retreat. This year we will be having the event closer to home, with golf at the Sherwood Forest Golf Club followed by dinner at the School House Restaurant & Tavern. There will also be an activity for non-golfers. Mark your calendars as many more details to follow!

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